

**Patrick Payne, Ph.D., CFP®**

Curriculum Vitae –

## **Professional Experience**

### **Financial Consultant, Payne Consulting.**

**(August 2012 - Present)**

Offer consulting services for clients on an ongoing basis. Services include, but not limited to, large-scale pro-

**PFP 3301, Introduction to Personal Finance**

**(Spring 2013-Summer 2015)**

**College of Business Excellence in Teaching Award Nominee** (Spring 2019)  
Awarded for outstanding and creative teaching in the college of business.

**Excellence in Teaching Liberal Studies Award Nominee** (Spring 2018 and Spring 2019)  
Student nominated recognition for faculty in the liberal studies program. This award is given in recognition for instructors who are effective teachers and advocates for their students.

**Freshman Advocate Award Nominee** (Spring 2017)  
Student nominated recognition for faculty. An advocate is someone who has student's best interests in mind - someone who cares deeply about student success in and out of the classroom.

**ATUS-X National Research Scholarship** (March 2014)  
Maryland Population Research Center at the University of Maryland.

**2013-2014 iOme National Retirement Policy Competition Winner** (Spring 2014)  
iOme Group. Paper Title: "Imagine a Better Financial Future: Harnessing the Power of the Human Mind."

**Personal Financial Literacy Program Award for Outstanding Achievement** (March 2014)

**AT&T Chancellors Graduate Fellow** (Fall 2013 – Fall 2016)

## **Conference Presentations**

Payne, P. (Presenter & Author), Asebedo, S. (Author Only), **Academy of Financial Services Conference 2018**, "Two-



## **University Service**

**Administrative Assignment**, New Faculty Hire Proposal. (October 2016).

**Administrative Assignment**, College of Business Fundraising. (August 27, 2016).

### **Academic and Professional Memberships**

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Financial Management Association (FMA)

National Association of Personal Financial Advisors (NAPFA)

Financial Planning Association (FPA)

Academy of Financial Services (AFS)

Association for Financial Counseling and Planning Education (AFCPE)

### **Media Contributions**

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Finra.org - How to Create a Budget and Stick to it in 7 Steps. (January 10, 2017).

Finra.org - Baby Proof Your Finances with These Five Tips for New Parents. (September 16, 2016).

Finra.org - Four Questions to Ask When You're Deciding Whether to Rent or Buy. (August 16, 2016).

Finra.org - Your Financial New Year's Resolution: Establish Your Emergency Savings. (December 31, 2015).

Finra.org - Six Tips for Millennials Who Want to Move Out. (October 5, 2015).